

Responsibility Statement from the Legal Representatives

To the best of our knowledge, and in accordance with the applicable accounting principles, the financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the company, and the management report includes a fair review of the development and performance of the business and the position of the company, together with a description of the principal opportunities and risks associated with the expected development of the company.

New York, March 17, 2014

DZ BANK Capital Funding Trust II

Trustees



Carl Amendola



Norah McCann



Jonas Kelletshofer



Ralf Weingartner